

**Wednesday, September 28<sup>th</sup>, 2022**  
8:00 a.m. to 2:00 p.m.

Location:

**University of California, Irvine**  
Student Center, Doheny Beach BCD  
A311 Student Center  
**Irvine, CA 92697**

Adjunct Lecturer Presenting:  
**Chris Giovinazzo, C(k)P®**  
*Managing Director*  
**Accelerate Retirement**

<b>Agenda - The Plan Sponsor University</b> <i>The C(k)PF / The Certified 401(k) Plan Fiduciary Designation</i>		
8:00 – 8:30	<b>Breakfast / Registration</b>	<b>Registration &amp; Sign-in</b>
8:30 – 8:50	<b>Introduction</b>	<b>Introduction to The Plan Sponsor University</b> <i>Fred Barstein, C(k)P – The Plan Sponsor University</i>
8:50 – 9:50	<b>Session 1</b>	<b>Presentation by the Adjunct Lecturer</b> <b>Behavioral Finance, Retirement Readiness, Participant Outcomes</b> <i>Chris Giovinazzo, C(k)P – Accelerate Retirement</i>
9:50 – 10:05	<b>Break</b>	
10:05 – 10:50	<b>Session 2</b>	<b>Keynote Presentation</b> <b>Plan Sponsor Attitudes</b> <i>Benjamin Leger, C(k)P – Fidelity Investments</i>
10:50 – 11:35	<b>Session 3</b>	<b>Panel Discussion with Industry Professionals</b> <u>Moderator:</u> <i>Chris Giovinazzo, C(k)P – Accelerate Retirement</i> <u>Panelists:</u> <i>Matthew DeMarco – PIMCO</i> <i>Michele Giangrande – T. Rowe Price</i> <i>Art Villar – BlackRock</i> <i>Tina White, C(k)P – Franklin Templeton</i>
11:35 – 11:50	<b>Break</b>	<b>Pick up your Lunch</b>
11:50 – 1:15	<b>Session 4 (Working Lunch)</b>	<b>What is Working in Today's 401(k) Plans?</b> <b>What is Not Working in Today's 401(k) Plan?</b> <u>Group Discussion Leaders:</u> <i>Chris Donnager – MFS Investments</i> <i>Mark Feeney – AllianceBernstein</i> <i>Michael Foy – Putnam Investments</i>
1:15 – 1:45	<b>Session 5</b>	<b>The Ideal Plan - <i>Interactive Discussion</i></b>
1:45 – 2:00	<b>Closing</b>	<b>The C(k)PF Designation and Closing Statements</b>
<i>Agenda is Subject to Change</i>		