

Virtual TPSU Program

Tuesday, June 29th, 2021

8:30 a.m. - 12:00 p.m. Central Time

Adjunct Lecturer Presenting:
Chris Thixton, C(k)P, QPA
Principal
Pension Consultants, Inc.

Agenda The Plan Sponsor University <i>The C(k)PF / The Certified 401(k) Plan Fiduciary Designation</i>		
8:30 – 8:50	Introduction	Introduction to The Plan Sponsor University <i>Steff Chalk, C(k)P – The Plan Sponsor University</i>
8:50 – 9:35	Session 1	Rewarding Retirement: Focus of Fiduciary Providing a Plan that Rewards Retirement for You, Your Company, and Your Employees <i>Chris Thixton, C(k)P – Pension Consultants, Inc.</i>
9:35 – 9:45	Break	
9:45 – 10:30	Session 2	Keynote Presentation SECURE Act, CARES Act, and COVID-19: Impact on Retirement Plans <i>Brandon P. Long, JD – McAfee & Taft</i>
10:30 – 11:15	Session 3	Panel Discussion with Industry Professionals: State of the DC Market <u>Moderator:</u> <i>Chris Thixton, C(k)P – Pension Consultants, Inc.</i> <u>Panelists:</u> <i>Brandon Long, JD – McAfee & Taft</i> <i>Alexander Schmiesing – Macquarie Group</i> <i>Gwen Stoute, CPA – HoganTaylor LLP</i> <i>Maggie Younis – Lincoln Financial Group, Institutional Retirement</i>
11:15 – 11:25	Break	
11:25 – 11:50	Session 4	The Ideal Plan – Interactive Discussion
11:50 – 12:00	Closing	The C(k)PF Designation and Closing Statements
<i>Agenda is Subject to Change</i>		