

## Virtual TPSU Program

Tuesday, July 13<sup>th</sup>, 2021

8:30 a.m. - 12:00 p.m. Central Time

Adjunct Lecturer Presenting:  
**Chris Thixton, C(k)P, QPA**  
*Principal*  
**Pension Consultants, Inc.**

<b>Agenda</b> <b>The Plan Sponsor University</b> <i>The C(k)PF / The Certified 401(k) Plan Fiduciary Designation</i>		
8:30 – 8:50	<b>Introduction</b>	<b>Introduction to The Plan Sponsor University</b> <i>Steff Chalk, C(k)P – The Plan Sponsor University</i>
8:50 – 9:35	<b>Session 1</b>	<b>Rewarding Retirement: Focus of Fiduciary</b> Providing a Plan that Rewards Retirement for You, Your Company, and Your Employees <i>Chris Thixton, C(k)P – Pension Consultants, Inc.</i>
9:35 – 9:45	<b>Break</b>	
9:45 – 10:30	<b>Session 2</b>	<b>Keynote Presentation</b> <b>SECURE Act &amp; CARES Act</b> <i>Felicia Finston – Wilkins Finston Friedman Law Group LLP</i>
10:30 – 11:15	<b>Session 3</b>	<b>Panel Discussion with Industry Professionals: State of the DC Market</b> <u>Moderator:</u> <i>Chris Thixton, C(k)P – Pension Consultants, Inc.</i> <u>Panelists:</u> <i>Felicia Finston – Wilkins Finston Friedman Law Group LLP</i> <i>Alexander Schmiesing – Macquarie Group</i> <i>Gwen Stoute, CPA – HoganTaylor LLP</i> <i>Maggie Younis – Lincoln Financial Group, Institutional Retirement</i>
11:15 – 11:25	<b>Break</b>	
11:25 – 11:50	<b>Session 4</b>	<b>The Ideal Plan – Interactive Discussion</b>
11:50 – 12:00	<b>Closing</b>	<b>The C(k)PF Designation and Closing Statements</b>
<i>Agenda is Subject to Change</i>		