

# JOIN US FOR AN *Exclusive* 3 HOUR VIRTUAL FIDUCIARY TRAINING PROGRAM

**Learn how to better manage & optimize your company's retirement plan in the "new normal"**

— No Cost To Attend —

Top industry professionals will be presenting a 401(k) & 403(b) virtual educational program in your area. The Mission of TPSU is to enable plan fiduciaries to improve their retirement plan through education and training. This half-day program covers essential topics pertaining to retirement plan leadership. TPSU welcomes HR professionals, benefit specialists, business owners and retirement plan committee members who serve in any of the following capacities for their own company retirement plan – Plan Fiduciaries, Plan Trustees and Plan Administrators. After successfully completing this Program an attendee will improve their understanding of:

- Responsibilities of a Plan Fiduciary
- Effective retirement management strategies
- Plan improvements with a high impact on plan outcomes
- Behavioral finance solutions to improve retirement readiness
- Structure and oversight of a retirement plan committee
- Internal communication strategies

*401(k) and 403(b) Plans require special attention.*

## Attend Virtually to Receive

1. Up to 5 SHRM PDCs & 5 HRCI (General) Continuing Education Credits
2. Certificate of Attendance
3. Complimentary access to the TPSU Learning Management System and online courses.

2 of the 12 online courses are approved for 1 SHRM PDC & 1 HRCI (General) CE Credits each. Topics include:

- ERISA
- Fundamentals of 401(k) Plans
- Retirement Plan Health
- Retirement Readiness
- Understanding Participant Behavior



The Plan Sponsor University is recognized by SHRM to offer Professional Development Credits (PDCs) for the SHRM-CP® or SHRM-SCP®.



The use of this official seal confirms that this Activity has met HR Certification Institute's® (HRCI®) criteria for recertification credit pre-approval.



**TPSU**  
THE PLAN SPONSOR  
UNIVERSITY

**Tuesday,  
May 10, 2022**

**8:30 AM – 12:00 PM ET**

### **Topics:**

Fiduciary Fundamentals,  
Retirement Readiness, and  
Improving Participant  
Outcomes

Look Below the Surface

### **Adjunct Lecturers:**

Al Gilbert, C(k)P® and  
Shawn Monty, C(k)P®

**Click to View  
or Register**

## Registration

**ONLINE:** [www.TPSUniversity.com](http://www.TPSUniversity.com),  
and Proceed to the Program Schedule  
TAB, and Select your Program.  
Register with code "2022SP".

**CALL:** 855-755-4015 and  
Select Option 2. For more  
information regarding the session  
go to [www.TPSUniversity.com](http://www.TPSUniversity.com) or  
contact Marc Lester at  
[marc@TPSUniversity.com](mailto:marc@TPSUniversity.com).

## COMPLIMENTARY Plan Benchmarking

You can claim this valuable service just by  
registering for a TPSU program.

Call 1.855.755.4015 ext. 104  
or email [ri@TPSUniversity.com](mailto:ri@TPSUniversity.com)