

Virtual TPSU Program

8:30 a.m. - 12:00 p.m.

Agenda

The Plan Sponsor University

The C(k)PF / The Certified 401(k) Plan Fiduciary Designation

8:30 – 8:50	Introduction	Introduction to The Plan Sponsor University
8:50 – 9:35	Session 1	Presentation by the Adjunct Lecturer <ul style="list-style-type: none"> • Behavioral Finance • Retirement Readiness • Participant Outcomes
9:35 – 9:45	Break	
9:45 – 10:30	Session 2	Keynote Presentation
10:30 – 11:15	Session 3	Panel Discussion with Industry Professionals <u>Moderator:</u> <i>Adjunct Lecturer</i>
11:15 – 11:25	Break	
11:25 – 11:50	Session 4	The Ideal Plan – <i>Interactive Discussion</i>
11:50 – 12:00	Closing	The C(k)PF Designation and Closing Statements
<i>Agenda is Subject to Change</i>		