



Charles A. Brown, EA, MSEA, QPA, QKA, CSPO
Consulting Actuary
MAI Capital Management

Designations

- Enrolled Actuary (“EA”) with the Joint Board for the Enrollment of Actuaries
- Fellow of the Conference of Consulting Actuaries (FCA)
- Member of the American Society of Enrolled Actuaries (MSEA)
- Qualified Pension Administrator (QPA) and Qualified 401(k) Administrator (QKA) with the American Society of Pension Professionals and Actuaries
- Certified Scrum Product Owner with the Scrum Alliance (CSPO)

Work Experience

- Joined MAI in 2023, bringing over 20 years of industry experience
- Currently is an actuarial director at Ftwilliam.com and was previously a Chief Compliance Officer at Economic Group Pension Services, Inc, and President at Pencor
- Has developed an actuarial software system, served as an expert witness, spoken at conferences, and held leadership positions in actuarial organizations

Life Outside of MAI

- Resides in Saint Johns, Florida with his wife and two children
- Enjoys exploring parks, spending time with his family, and trips to the mountains

Education

- University of North Florida, BBA in Accounting



Jason Hamilton
Director of MAI Retirement
MAI Capital Management

Work Experience

- In the retirement plan industry since 1995 having worked in various roles from operations/administration to sales and service working with plans in all market sizes and IRS codes.
- Was the Regional President of Sales for Voya Retirement for nearly 14 years
- Deeply committed to working hard for his corporate retirement clients by designing creative strategies to help their employees reach successful retirement outcomes.

Life Outside of MAI

- Involved in his local community of St. Augustine, FL where he serves on the board of St. John's Academy School and is an active member of his church.

Education

- Belmont University in Nashville, BBA