TPSU
THE PLAN SPONSOR UNIVERSITY

Noe Lopez, C(k)P®, CWS®, CRPS®, CRPC®, CMFC®, AIF®
Senior Vice President
Frost Wealth Advisors

Noe Lopez is a senior vice president and retirement services business development officer with Frost Wealth Advisors. He joined Frost in 2008 and has more than 20 years of experience in the financial industry.

Noe is a Certified 401(k) Professional®, Certified Wealth Strategist®, Chartered Retirement Plans SpecialistSM, Chartered Retirement Planning CounselorSM, Chartered Mutual Fund Counsel℠ and has earned the Accredited Investment Fiduciary® designation. He is also a General Securities Representative and Uniform Combined Agent. Noe holds his Texas General Lines for Life, Accident, Health and HMO insurance license. He earned a Bachelor of Arts from Stephen F. Austin State University and a Master of Science from Texas A&M University-Corpus Christi.

In addition to his work at Frost, Noe enjoys watching college baseball and playing golf. He also enjoys the many swimming holes the hill country has to offer.

Jupiter, FL 33458 Registrar@TPSUniversity.com Phone: 1-855-755-4015

Speaker Biographies

Stuart L. Ritter, CFP®
Vice President, Insights Director
T. Rowe Price

Stuart Ritter is a vice president of T. Rowe Price Associates, Inc., and T. Rowe Price Investments Services, Inc. and an insights director in the U.S. Intermediaries Product & Marketing Group.

Stuart's investment experience began in 1993, and he has been with T. Rowe Price since 1999, serving in a variety of roles related to retirement thought leadership and product development—currently helping develop the firm's expertise on major topics that impact the retirement industry. He is a frequent speaker at client and industry events as a retirement subject matter expert and serves as one of the firm's spokespersons to national media organizations.

Stuart earned a B.S. in electrical engineering from the University of Maryland, an M.A. in political science from The American University, and an M.B.A. from the University of the People. Stuart is a CERTIFIED FINANCIAL PLANNER ™ professional and a Series 6, 7, and 66 registered representative. Stuart has taught personal finance as an adjunct faculty member at Johns Hopkins University.