Brendan P. Speers, AIF®, CPFA
Partner | Director of Retirement Plan Services
Legacy Planning

As the Director of Retirement Plan Services, I specialize in helping businesses, non-profits and governmental entities manage all aspects of their employer sponsored retirement plans. I also manage the plan administration, conversion and participant education teams that support our plan sponsors.

I graduated from Duquesne University's A.J. Palumbo School of Business with a Bachelor of Science in Business Administration and hold an Executive Certificate in Financial Planning from Duquesne University's School of Leadership. I am an Accredited Investment Fiduciary® (AIF®) and a Certified Plan Fiduciary Advisor (CPFA).

Before joining Legacy Planning in 2014, I worked with universities, school districts and hospitals in the large market for retirement plans. Legacy Planning's Retirement Plan Services division was founded on the thought that all retirement plans, regardless of size, should utilize a large market approach to due diligence, oversight, and pricing to help employers and participants achieve better outcomes.

Alexandra Nobile
Vice President, Content Marketing Strategy Lead
JP Morgan Asset Management

Alexandra Nobile is responsible for the Retirement Insights Defined Contribution (DC) survey-based research at JP Morgan Asset Management. In her role, she works to better understand the perspectives of employees enrolled in DC retirement plans and the employers who sponsor them in order to drive stronger retirement outcomes.

Previously, Alex worked in Commercial Banking, responsible for marketing efforts across Middle Market Banking and Specialized Industries.

She holds her BSBA in Marketing and International Business, with a minor in Political Science, from King's College, and her Series 7, Series 63 and Life Insurance licenses.