



**Charles A. Brown, EA, MSEA, QPA, QKA, CSPO**  
*Consulting Actuary*  
**MAI Capital Management**

## Designations

- Enrolled Actuary (“EA”) with the Joint Board for the Enrollment of Actuaries
- Fellow of the Conference of Consulting Actuaries (FCA)
- Member of the American Society of Enrolled Actuaries (MSEA)
- Qualified Pension Administrator (QPA) and Qualified 401(k) Administrator (QKA) with the American Society of Pension Professionals and Actuaries
- Certified Scrum Product Owner with the Scrum Alliance (CSPO)

## Work Experience

- Joined MAI in 2023, bringing over 20 years of industry experience
- Currently is an actuarial director at Ftwilliam.com and was previously a Chief Compliance Officer at Economic Group Pension Services, Inc, and President at Pencor
- Has developed an actuarial software system, served as an expert witness, spoken at conferences, and held leadership positions in actuarial organizations

## Life Outside of MAI

- Resides in Saint Johns, Florida with his wife and two children
- Enjoys exploring parks, spending time with his family, and trips to the mountains

## Education

- University of North Florida, BBA in Accounting



## Chris Phillips

AVP, Strategic Solutions Business Development

### Joined Voya in 2024

Chris is the AVP, Strategic Solutions Business Development and works with Voya RVP's, TPA Partners, Financial Professionals and intermediaries on the development and growth of pooled plans, MEP's/PEP's/EAP's. He has been working in the financial services industry for almost 25 years and focused solely on qualified plans for the last 20 years. During his tenure in the industry, Chris has been in many roles from Financial Advisor, National Accounts, Institutional Sales and is now focused solely in the Pooled Plan/Multiple Employer Solutions area of the market. Chris is a graduate of Jacksonville State University and currently lives in Woodstock, GA with his wife of 25 years, Becca, son CJ, daughter Maggie and Saint Bernard Pearl.

#### Education

- Jacksonville State University, B.S.

#### Professional Designations

- Financial Industry Regulatory Authority (FINRA) Series 7, 65 and 63

Registered Representative of, Voya Financial Partners, LLC (member SIPC).  
Investment adviser representative and registered representative of Voya Retirement Advisors LLC  
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