





Samuel Martin, AIF®, C(k)P®, CRPS® Partner Cerity Partners

Samuel Martin is a Partner in the Los Angeles office focused on the development and servicing of the Retirement Plan Advisory practice. He provides on-site support to plan sponsors to help them understand and meet their ongoing fiduciary obligations. Sam is also a member of the Cerity Partners Retirement Plan Investment Committee facilitating ongoing investment reviews and fund lineup development for the Retirement Plan Advisory practice.

Sam began his career at Pension Architects in 2011 after graduating from Pepperdine University with a degree in International Studies. He served in an operational role overseeing compliance as well as tracking and reporting of client plan operations. He pursued secondary credential programs attaining his Accredited Investment Fiduciary, Chartered Retirement Plan Specialist designations and is a Certified 401(k) Professional. Pension Architects merged with Cerity Partners in January 2013, and Sam continued to develop his role now serving as lead advisor to retirement plans across the country.

In his free time, Sam runs the Sunset FC soccer club based in Los Angeles and enjoys spending time with his wife and friends.

Education

Bachelor's degree in International Studies from Pepperdine University

Highlights

- Accredited Investment Fiduciary (AIF®)
- Chartered Retirement Plan Specialist (CRPS™)
- Certified 401(k) Professional (C(k)P®)

Chris Anast Retirement Strategist Capital Group

Chris Anast is a client analytics director within the Institutional Analytics Group at Capital Group, home of American Funds. He has 25 years of industry experience and has been with Capital Group for six years. Prior to joining Capital, Chris was a director, Chicago investment practice leader, and a senior investment consultant at Willis Towers Watson. Before that, he worked at Hewitt Associates and Ibbotson. He holds a bachelor's degree in finance from the University of Florida. He also holds the Chartered Financial Analyst® designation. Chris is based in Chicago.