



**Ryan Stover, CFP®, AIFA**  
*Principal*  
**Marsh & McLennan Agency**

Ryan joined Marsh & McLennan Agency (MMA) in 2009 and became a Principal in 2016. Ryan has over 18 years in the financial services industry. Prior to joining MMA, Ryan spent 9 years with Deloitte Consulting serving corporate and government clients across the country.

Ryan has established a reputation for expertise in the area of fiduciary best practice, plan governance, investment due diligence, benchmarking, negotiations, and comprehensive employee education and communication programs. As a recognized retirement plan expert, Ryan has been a featured speaker and panelist at many retirement plan conferences as well as seminars and broadcasts throughout the country. Topics have included effective plan design, trends in behavioral finance and effective employee engagement. Ryan is an active member of the Defined Contribution Institutional Investment Association (DCIIA) and sits on advisory councils for major retirement plan providers.

Ryan earned a B.S. in Engineering from the California Polytechnic State University, San Luis Obispo, CA. He is a CERTIFIED FINANCIAL PLANNERTM, and Accredited Investment Fiduciary Analyst. Ryan also holds a Series 7, 63, and 65 securities licenses through FINRA and Life & Variable licenses with the California Department of Insurance.



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## Biography



### **Sue Walton**

Sue Walton is a senior retirement strategist at Capital Group, home of American Funds. She has 27 years of industry experience and has been with Capital Group for nine years. Prior to joining Capital, Sue was a director at Towers Watson Investment Services. Before that, she was an investment consultant at Mercer Investment Consulting and Ellwood Associates. She holds an MBA from DePaul University with a concentration in finance and a bachelor's degree in business administration, economics and international business from Marquette University. Sue is based in Chicago.