Kimberly Ellis
Head of Strategic Partnerships
Fisher Retirement Solutions

Kimberly Ellis is the head of Strategic Partnerships at Fisher Retirement Solutions. She has 15 years of experience in the retirement industry and is passionate about helping employees get on track to retire comfortably. Kimberly enjoys helping plan sponsors tailor retirement plan solutions that meet their business goals. Her deep consulting experience has made her a thought leader for helping clients navigate the retirement plan landscape. Kimberly enjoys traveling with her husband and 2 daughters, she embodies a strong dedication to her profession and her community.

Scott Kennedy, QPFC

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Scott Kennedy joined Nova 401(K) Associates in October of 2015 and is currently the National Sales Leader for Nova. Scott is based in the Dallas office, his responsibilities include building and cultivating relationships with broker dealers, training and mentoring the sales team as well as developing and deploying key initiatives across the organization.

Scott has over 28 years of experience in the financial services industry. He has previously worked with the owners and senior management of Independent Broker Dealers to provide them and their advisors with a myriad of clearing, execution and custody solutions. He has served in sales, compliance, risk management, relationship management and over the last 11 years he has focused on helping advisors and businesses with their qualified plans.

Scott's approach to the retirement industry has been very consultative in nature, and he prides himself on his ability to help advisors find the appropriate solutions for their clients. He has a sense of urgency and relentless drive that he combines with his strong business acumen and extensive and diverse background to be a powerful partner for advisors.

Personal
Scott graduated from Texas A&M University with a Bachelors of Business Administration in Finance. He holds the Qualified Plan Financial Consultant, QPFC designation from the National Association of Plan Advisors.