



**Steven Johnian, CPFA®, AIF®**  
*Alliance Relationship Manager, Retirement Plans*  
**SFP Wealth**

SFP Wealth welcomed Steven Johnian, our Alliance Relationship Manager, Retirement Plans, in the fall of 2022. Prior to joining the team, Steven lead Commonwealth Financial Network's strategic retirement solutions team. With over 14 years of experience in the retirement services industry, Steven is responsible for helping expand and grow our retirement business, including building key relationships with business partners and spearheading the advisor support program at Baystate Financial. He helps advisors successfully grow, manage, and scale their retirement plan business while supporting plan sponsors across the spectrum of their retirement plan and business needs. Steven also plays a key role staying on top of the impact legislation and regulatory affairs have on the retirement space.

Steven graduated from the University of Massachusetts Lowell with a Bachelor of Business Administration and concentration in Finance. He is a Certified Plan Fiduciary Advisor (CPFA®) and Accredited Investment Fiduciary (AIF®). Additionally, Steven holds his Series 7 and 66 licenses, and his Producer's Life, Accident and Health or Sickness licenses.

Steven lives in Dedham, MA with his wife and daughter. He enjoys spending time with his family and friends, exercising, and traveling. A perfect day for Steven would be waking up before the sun in Aruba to get an early workout in, spending the day on the beach with his family, and watching the sun go down over a late dinner.



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## Biography



### **Sue Walton**

Sue Walton is a senior retirement strategist at Capital Group, home of American Funds. She has 27 years of industry experience and has been with Capital Group for nine years. Prior to joining Capital, Sue was a director at Towers Watson Investment Services. Before that, she was an investment consultant at Mercer Investment Consulting and Ellwood Associates. She holds an MBA from DePaul University with a concentration in finance and a bachelor's degree in business administration, economics and international business from Marquette University. Sue is based in Chicago.