

Wednesday, October 22nd, 2025
8:30 a.m. to 2:30 p.m

Location:

Arizona State University

Memorial Union
301 E Orange St
Tempe, AZ 85281
Union Stage Room

Adjunct Lecturer Presenting:

Nicole Corning

Managing Partner

Pathlight Advisors

Agenda – The Plan Sponsor University

The C(k)PF / The Certified 401(k) Plan Fiduciary Designation

8:30 – 9:00	Breakfast/Sign-in	Sign-in Mandatory
9:00 – 9:20	Introduction	Introduction to The Plan Sponsor University <i>Fred Barstein, C(k)P® – The Plan Sponsor University</i>
9:20 – 10:20	Session 1	Adjunct Lecturer Presenting 10 Things You are Still Doing Wrong (or Not Doing Right) as a Fiduciary <i>Nicole Corning – Pathlight Advisors</i>
10:20 – 10:35	Break	
10:35 – 11:20	Session 2	Keynote Presentation Stop Playing Mind Games <i>Jonathan Young – Capital Group / American Funds</i>
11:20 – 12:05	Session 3	Panel Discussion with Industry Professionals Hot Topics for Retirement Plans <i>Moderator: Nicole Corning – Pathlight Advisors</i> <u>Panelists:</u> <i>Katelyn Boone, C(k)P® – Fidelity Investments</i> <i>Matt Kasa – Nuveen</i> <i>Owen Kiernan – MFS Investment Management</i>
12:05 – 12:20	Break	Pick up your Lunch
12:20 – 1:45	Session 4 (Working Lunch)	What is Working in Today's 401(k) Plans? What is Not Working in Today's 401(k) Plan? <u>Group Discussion Leaders:</u> <i>Brian Jackson – Transamerica Retirement Solutions</i> <i>Adam Johnson – John Hancock</i> <i>Brian Nocera – Voya Financial</i> <i>Ashley Pizer – The Standard</i>
1:45 – 2:15	Session 5	The Ideal Plan - <i>Interactive Discussion</i>
2:15 – 2:30	Closing	The C(k)PF Designation and Closing Statements
<i>Agenda is Subject to Change</i>		