

Thursday, December 11th, 2025
8:30 a.m. to 2:30 p.m.

Location:
Loews Vanderbilt Hotel
2100 W End Ave
Nashville, TN 37203
Ocean Way Room

Adjunct Lecturer Presenting:
Steven Glasgow
Managing Director

HUB Retirement and Wealth Management

Agenda – The Plan Sponsor University <i>The C(k)PF / The Certified 401(k) Plan Fiduciary Designation</i>		
8:30 – 9:00	Breakfast/Sign-in	Sign-in Required for Continuing Education Hours
9:00 – 9:25	Introduction	Introduction to The Plan Sponsor University <i>Fred Barstein, C(k)P® – The Plan Sponsor University</i>
9:25 – 10:25	Session 1	Adjunct Lecturer Presenting Ten Things You Are Still Doing Wrong (or Not Doing Right) as a Plan Fiduciary <i>Steven Glasgow – HUB Retirement and Wealth Management</i>
10:25 – 10:35	Break	
10:35 – 11:20	Session 2	Keynote Presentation Latest Trends in DC Plans <i>Sue Walton – Capital Group/American Funds</i>
11:20 – 12:05	Session 3	Panel Discussion with Industry Professionals <u>Moderator:</u> <i>Adjunct Lecturer, Steven Glasgow</i> <u>Panelists:</u> <i>Sara Lowery – Nuveen</i> <i>Erich M. Von Bereghy – Harbor Capital</i> <i>Jeffrey Weaver – J.P. Morgan Asset Management</i>
12:05 – 12:20	Break	Pick up your Lunch
12:20 – 1:45	Session 4 (Working Lunch)	What is Working in Today's 401(k) Plans? What is <i>Not</i> Working in Today's 401(k) Plan? <u>Group Discussion Leaders:</u> <i>Mark Conroy – Franklin Templeton</i> <i>Joseph Edmonds – T. Rowe Price</i> <i>Chris Gasta – Cohen & Steers</i> <i>Olivia Hails – Janus Henderson Investors</i> <i>Kevin Keogh – MFS Investment Management</i> <i>Michael Rock – Invesco</i>
1:45 – 2:15	Session 5	The Ideal Plan - <i>Interactive Discussion</i>
2:15 – 2:30	Closing	The C(k)PF Designation and Closing Statements
<i>Agenda is Subject to Change</i>		