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*Managing Partner*  
**Pathlight Advisors**

I'm the Managing Partner at Pathlight Advisors, where I help individuals and families navigate their financial journeys with clarity and confidence. A CERTIFIED FINANCIAL PLANNER®, CRPC®, and AIF®, I've been part of Scottsdale's finance community since 2001.

I'm honored to be a member of the Retirement Advisor Council and grateful to have been named one of the Top Women Advisors by the National Association of Plan Advisors (NAPA)\* from 2018 to 2023, as well as a recipient of the NAPA Top Women of Excellence\* award in 2024. Forbes recognized me as a Top Women Wealth Advisor\* in 2022, 2023, 2024, and 2025, a Top Women Wealth Advisor Best-in-State\* in 2025, and a Best-in-State Wealth Advisor\* in 2025. Forbes also named my team one of Arizona's Best-in-State Wealth Management Teams\* in 2024 and 2025.

Before Arizona, I worked on two presidential campaigns and several congressional races. Today, I'm a published author and podcast host focused on empowering working mothers. My insights have been featured on the Katie Couric Show and in industry publications.

Community is central to my work—I serve on the Care Fund board, sit on NAPA's Governmental Affairs Committee, and am a Scottsdale Leadership alum. I graduated cum laude from UMass Amherst, and my greatest joy is spending time with my two amazing sons.

**2023 NAPA Top Women Advisors:** Awarded October 2023; Data compiled by NAPA based on the time period from Jan. 2022-Dec. 2022 (Source: napa-net.org). **2022 NAPA Top Women Advisors:** Awarded October 2022; Data by NAPA based on the time period from Jan. 2021-Dec. 2021 (Source: napa-net.org). **2021 NAPA Top Women Advisors:** Awarded October 2021; Data compiled by NAPA based on the time period from Jan. 2020-Dec. 2020 (Source: napa-net.org). **2020 NAPA Top Women Advisors:** Awarded October 2020; Data by NAPA based on the time period from Jan. 2019-Dec. 2019 (Source: napa-net.org). **2019 NAPA Top Women Advisors:** Awarded October 2019; Data by NAPA based on the time period from Jan. 2018-Dec. 2018 (Source: napa-net.org). **2018 NAPA Top Women Advisors:** Awarded October 2018; Data by NAPA based on the time period from Jan. 2017-Dec. 2017 (Source: napa-net.org).

**2024 NAPA Top Women of Excellence:** 2024 NAPA Top Women of Excellence: Awarded October 2024; Data compiled by NAPA based on the time period from Jan. 2023 – Dec. 2023 (Source: napa-net.org).

**2025 Forbes Top Women Wealth Advisors:** Awarded February 2025; Data compiled by SHOOK Research LLC based on the time period from 9/30/23 - 9/30/24 (Source: Forbes.com). **2024 Forbes Top Women Wealth Advisors:** Awarded February 2024; Data compiled by SHOOK Research, LLC based on time period from 9/30/22-9/30/23 (Source Forbes.com). **2023 Forbes Top Women Wealth Advisors:** Awarded 2023; Data compiled by SHOOK Research, LLC based on the time period from 9/30/21-9/30/22 (Source Forbes.com). **2022 Forbes Top Women Wealth Advisors:** Awarded 2022; Data compiled by SHOOK Research LLC based on the time period from 9/30/20-9/30/21 (Source Forbes.com).



**2025 Forbes Top Women Wealth Advisors Best-in-State:** Awarded February 2025; Data compiled by SHOOK Research LLC based on the time period from 9/30/23 - 9/30/24 (Source: Forbes.com)

**2025 Forbes Best-in-State Wealth Advisors:** Awarded April 2025; Data compiled by SHOOK Research LLC based on the time period from 6/30/23 - 6/30/24 (Source: Forbes.com).

**2025 Forbes Best-in-State Wealth Management Teams:** Awarded January 2025; Data compiled by SHOOK Research LLC based on the time period from 3/31/23 - 3/31/24 (Source: Forbes.com). **2024 Forbes Best-in-State Wealth Management Teams:** Awarded January 2024; Data compiled by SHOOK Research LLC based on the time period from 3/31/22 - 3/31/23 (Source: Forbes.com).

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