

**Tuesday, March 24<sup>th</sup>, 2026**  
9:00 a.m. - 3:00 p.m.

Location:  
**Fordham University School of Law**  
150 W 62nd St  
**New York, NY 10023**  
Costantino Room B/C

Adjunct Lecturer Presenting:  
**Burak N. Alpaslan, CFP<sup>®</sup>, AIF<sup>®</sup>, C(k)P<sup>®</sup>, CPFA<sup>®</sup>**  
Co-Founder | Partner  
**Vital Planning Group, LLC**

<b>Agenda – The Plan Sponsor University</b> <i>The C(k)PF / The Certified 401(k) Plan Fiduciary Designation</i>		
9:00 – 9:30	<b>Breakfast/Sign-in</b>	<b>Sign-in Required for Continuing Education Hours</b>
9:30 – 9:55	<b>Introduction</b>	<b>Introduction to The Plan Sponsor University</b> <i>Fred Barstein, C(k)P<sup>®</sup> – The Plan Sponsor University</i>
9:55 – 10:10	<b>Roll Call</b>	<i>Fred Barstein, C(k)P<sup>®</sup>– The Plan Sponsor University</i>
10:10 – 11:05	<b>Session 1</b>	<b>Adjunct Lecturer Presenting</b> <b>Demystifying Investments in Worksite Retirement Plans</b> <i>Burak N. Alpaslan, C(k)P<sup>®</sup> – Vital Planning Group, LLC</i>
11:05 – 11:15	<b>Break</b>	
11:15 – 12:00	<b>Session 2</b>	<b>Keynote Presentation</b> <b>Evaluating Target Date Funds for Better Participant Outcomes</b> <i>Sue Walton – Capital Group</i>
12:00– 12:45	<b>Session 3</b>	<b>Panel Discussion with Industry Professionals</b> <u>Moderator:</u> <i>Adjunct Lecturer, Burak N. Alpaslan, C(k)P<sup>®</sup></i> <u>Panelists:</u> <i>Jason S. Carlough – Capital Group</i> <i>Molly McDonough - Fidelity Investments</i> <i>Jennifer Mulrooney - American Century Investments</i>
12:45 – 1:00	<b>Break</b>	<b>Pick up your Lunch</b>
1:00 – 2:15	<b>Session 4 (Working Lunch)</b>	<b>What is Working in Today’s 401(k) Plans?</b> <b>What is Not Working in Today’s 401(k) Plans?</b> <u>Group Discussion Leaders:</u> <i>Michael Andrulis – Franklin Templeton</i> <i>Roy Bentzen – Fisher Investments</i> <i>Mark Cywin – Transamerica</i> <i>James Hakewill – MFS Investment Management</i>
2:15 – 2:45	<b>Session 5</b>	<b>The Ideal Plan - <i>Interactive Discussion</i></b>
2:45 – 3:00	<b>Closing</b>	<b>The C(k)PF Designation and Closing Statements</b>
<i>Agenda is Subject to Change</i>		