



**Brett S. McIlveen**  
*Senior Sales Executive | Retirement Services*  
**Marsh McLennan Agency**

In his role as Senior Sales Executive of Retirement Services at Marsh McLennan Agency, Brett is dedicated to enhancing the efficiency and effectiveness of retirement plans for organizations. He partners with finance, human resources, and benefits teams to provide comprehensive support for retirement plans, including fiduciary guidance, plan design, fee analysis, vendor management, investment selection, compliance, and participant education.

Before joining Marsh McLennan Agency, Brett consistently performed as a Circle of Excellence Retirement Plan Producer, managing large market plans at ADP for over ten years. He is well-versed in capital management services. Additionally, Brett has extensive knowledge in the not-for-profit sector, where he manages a four-pronged approach in Uganda to support the care of more than 5,300 refugee women and children.

Brett holds a sociology degree from Rutgers University and possesses FINRA Series 6 and 63 licenses.



## Brandon Shea

Vice President

Defined Contribution (DC) Strategist

Brandon Shea is a defined contribution (DC) strategist for T. Rowe Price's Global Retirement Strategy team. The team leads an enterprise retirement strategy, advises on new product development, and helps amplify the firm's voice in retirement policy and thought leadership domains. Brandon is responsible for supporting and presenting original thought leadership that is designed to assist the retirement objectives of retirement plan sponsors, consultants, and intermediaries in the U.S. He is a vice president of T. Rowe Price Associates, Inc.

Brandon's 25 years of industry experience began in 2000, and he has been with T. Rowe Price since 2017 where he served as a DCIO Regional Consultant for 8 years. Prior to this, Brandon held multiple sales leadership roles with RidgeWorth Investments, Pioneer Investments, Salomon Brothers Asset Management, and Transamerica Capital.

Brandon has a B.A. in political science with minors in economics and management informational systems, from Miami University of Ohio. He is also a Series 6, 7, and 63 registered representative. Outside of work, Brandon and his wife stay busy supporting their three kids' lacrosse games, dance recitals, and theater productions. He also enjoys golfing, snowboarding, and traveling—having explored 18 countries and 46 states so far. With a servant mindset, Brandon and his family are active volunteers at their church, and he serves on the board of a nonprofit supporting military veterans facing PTSD.

### CONTACT INFORMATION

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