

**Wednesday, April 29<sup>th</sup>, 2026**  
8:30 a.m. - 2:30 p.m.

Location:  
**Thunderbird School of Global Management**  
**Arizona State University**  
401 N 1st Street  
**Phoenix, AZ 85004**  
Global Forum Room

Adjunct Lecturer Presenting:  
**Nicole Corning**  
*Managing Partner*  
**Pathlight Advisors**

<b>Agenda – The Plan Sponsor University</b> <i>The C(k)PF / The Certified 401(k) Plan Fiduciary Designation</i>		
8:30 – 9:00	<b>Breakfast/Sign-in</b>	<b>Sign-in Required for Continuing Education Hours</b>
9:00 – 9:25	<b>Introduction</b>	<b>Introduction to The Plan Sponsor University</b> <i>Fred Barstein, C(k)P® – The Plan Sponsor University</i>
9:25 – 10:25	<b>Session 1</b>	<b>Adjunct Lecturer Presenting</b> <b>What’s Top of Mind for Plan Sponsors</b> <i>Nicole Corning – Pathlight Advisors</i>
10:25 – 10:35	<b>Break</b>	
10:35 – 11:20	<b>Session 2</b>	<b>Keynote Presentation</b> <b>Longevity – Rewriting the Retirement Roadmap</b> <b><i>Ideas and Insight to Reshape Your Participant Education</i></b> <i>Adam Johnson – John Hancock</i>
11:20 – 12:05	<b>Session 3</b>	<b>Panel Discussion with Industry Professionals</b> <b>Hot Topics for Retirement Plans</b> <i>Moderator: Adjunct Lecturer, Nicole Corning</i> <u>Panelists:</u> <i>Angela DeRubertis – Franklin Templeton</i> <i>Pamela Hess – J.P. Morgan Asset Management</i> <i>Matt Kasa – Nuveen</i> <i>Ben Miller – Capital Group   American Funds</i>
12:05 – 12:20	<b>Break</b>	<b>Pick up your Lunch</b>
12:20 – 1:45	<b>Session 4 (Working Lunch)</b>	<b>What is Working in Today’s 401(k) Plans?</b> <b>What is Not Working in Today’s 401(k) Plans?</b> <u>Group Discussion Leaders: Host, Adam Johnson</u> <i>Shawn Cesare – ADP; Jason Graeb, C(k)P® – J.P. Morgan Asset Management;</i> <i>Brooks Lau – Principal Financial Group; Ashley Pizer – The Standard; Ben Miller – Capital Group   American Funds; Randy Vail – Vestwell</i>
1:45 – 2:15	<b>Session 5</b>	<b>The Ideal Plan - <i>Interactive Discussion</i></b>
2:15 – 2:30	<b>Closing</b>	<b>The C(k)PF Designation and Closing Statements</b>

*Agenda is Subject to Change*