

Thursday, May 21st, 2026
8:30 a.m. - 2:45 p.m.

Kansas State University Olathe
22201 W. Innovation Drive
Olathe, KS 66061
Classroom 223 A&B

Adjunct Lecturer Presenting:
Jania Stout
President, Retirement & Wellness
Prime Capital Financial

Agenda – The Plan Sponsor University <i>The C(k)PF / The Certified 401(k) Plan Fiduciary Designation</i>		
8:30 – 9:00	Breakfast/Sign-in	Sign-in Required for Continuing Education Hours
9:00 – 9:25	Introduction	Introduction to The Plan Sponsor University <i>Fred Barstein, C(k)P® – The Plan Sponsor University</i>
9:25 – 10:25	Session 1	Adjunct Lecturers Presenting <i>10 Things You are Still Doing Wrong (or Not Doing Right) as a Fiduciary</i> <i>Jania Stout – Prime Capital Financial</i>
10:25 – 10:35	Break	
10:35 – 11:05	Session 2	Keynote Presentation Cybersecurity and Artificial Intelligence (AI) <i>Jason Neal – Principal Financial Group</i>
11:05 – 11:45	Session 3	Panel Discussion with Industry Professionals <i>Moderator: Adjunct Lecturer, Jania Stout</i> <u>Panelists:</u> <i>Doug Beardslee – The Standard</i> <i>John Robertson – Voya Financial</i> <i>Daniel Sehn – Vanguard</i>
11:45 – 11:55	Break	
11:55 – 12:35	Session 3a	Hot Plan Trends for Driving Better Outcomes <i>Moderator: Heather Povlick – Prime Capital Financial</i> <u>Panelists:</u> <i>Matt Peterson – Prime Capital Financial</i> <i>Michael Smoots, J.D. – Prime Capital Financial</i> <i>Joshua Zdeb – Prime Capital Financial</i>
12:35 – 12:50	Break	Pick up your Lunch
12:50 – 2:10	Session 4 (Working Lunch)	What is Working in Today’s Retirement Plans? What is Not Working in Today’s Retirement Plans? <u>Group Discussion Leaders:</u> <i>Jennifer Chmel – Empower</i> <i>Adam Cord – Transamerica</i> <i>Payton Thielmann – Prime Capital Financial</i>
2:10 – 2:35	Session 5	The Ideal Plan - <i>Interactive Discussion</i>
2:35 – 2:45	Closing	The C(k)PF Designation and Closing Statements
<i>Agenda is Subject to Change</i>		