

Tuesday, May 19th, 2026
9:00 a.m. – 3:00 p.m.

University of Georgia
Terry College of Business
Terry Executive Education Center
3475 Lenox Road NE
Atlanta, GA 30326

Adjunct Lecturer Presenting:
Mark H. Manderson
Senior Vice President of Retirement Services
Marsh McLennan Agency

Second Floor, Terry Executive Hall Room 207

Agenda – The Plan Sponsor University <i>The C(k)PF / The Certified 401(k) Plan Fiduciary Designation</i>		
9:00 – 9:30	Breakfast/Sign-in	Sign-in Required for Continuing Education Hours
9:30 – 9:55	Introduction	Introduction to The Plan Sponsor University <i>Fred Barstein, C(k)P® – The Plan Sponsor University</i>
9:55 – 10:55	Session 1	Adjunct Lecturer Presenting 10 Things You are Still Doing Wrong (or Not Doing Right) as a Fiduciary <i>Mark H. Manderson – Marsh McLennan Agency</i>
10:55 – 11:05	Break	
11:05 – 11:35	Session 2	Keynote Presentation Effective Benchmarking for DC Plans <i>Chris Weekley – The Standard</i>
11:35 – 12:05	Session 2a	Keynote Presentation Fiduciary Misperceptions About Investments <i>Jason Butler – T. Rowe Price</i>
12:05 – 12:45	Session 3	Panel Discussion with Industry Professionals <i>Moderator: Adjunct Lecturer, Mark H. Manderson</i> <i>Panelist:</i> <i>Cathy Hays – Marsh McLennan Agency</i>
12:45 – 1:00	Break	Pick up your Lunch
1:00 – 2:15	Session 4 (Working Lunch)	What is Working in Today’s Retirement Plans? What is Not Working in Today’s Retirement Plans? <i>Group Discussion Leaders:</i> <i>Jason Butler – T. Rowe Price</i> <i>Laurie Clark – Marsh McLennan Retirement</i> <i>Cathy Hays – Marsh McLennan Agency</i> <i>Ben Thomason – Allianz Life</i> <i>Bill Thompson – Marsh McLennan Agency</i> <i>Chris Weekley – The Standard</i>
2:15 – 2:45	Session 5	The Ideal Plan - Interactive Discussion
2:45 – 3:00	Closing	The C(k)PF Designation and Closing Statements
<i>Agenda is Subject to Change</i>		