

Thursday, July 16th, 2026
8:30 a.m. - 2:30 p.m.

Location:
University of Maryland
Samuel Riggs IV Alumni Center
Heise and Rever Marble Hall
7801 Alumni Dr
College Park, MD 20742

Adjunct Lecturer Presenting:
Jamie Greenleaf, C(k)P[®]
Fiduciary Consultant and Principal
Greenleaf Advisors

Agenda – The Plan Sponsor University		
8:30 – 9:00	Breakfast/Sign-in	Sign-in Required for Continuing Education Hours
9:00 – 9:25	Introduction	Introduction to The Plan Sponsor University <i>Fred Barstein, C(k)P[®] – The Plan Sponsor University</i>
9:25 – 10:25	Session 1	Adjunct Lecturer Presenting Would You Build a House This Way? Creating a Framework for Your Health Plan <i>Jamie Greenleaf, C(k)P[®] – Greenleaf Advisors</i>
10:25 – 10:35	Break	
10:35 – 11:20	Session 2	Keynote Presentation Healthcare Under Pressure: Regulation, Litigation, and the New Employer Reality <i>Julie Selesnick – Judi Group, Founder of Health Plan Legal Counsel</i>
11:20 – 12:05	Session 3	Panel Discussion with Industry Professionals: Follow the Money - PBMs, Payment Integrity, and What Your Plan Is Really Paying <u>Moderator:</u> <i>Ryan Rice – The Prism Health Group</i> <u>Panelists:</u> <i>Jim Arnold – finHealth</i> <i>JJ Leffler – TrueScripts Management Services</i> <i>Michael Miele – Capital Rx</i> <i>Julie Selesnick – Judi Group, Founder of Health Plan Legal Counsel</i> <i>Amy Wadstrom – Vivid Clear Rx</i>
12:05 – 12:20	Break	Pick up your Lunch
12:20 – 1:45	Session 4 (Working Lunch)	Role of the Health Care Fiduciary <u>Group Discussion Leaders:</u> <i>Jim Arnold – finHealth</i> <i>JJ Leffler – TrueScripts Management Services</i> <i>Michael Miele – Capital Rx</i> <i>Ryan Rice – The Prism Health Group</i> <i>Julie Selesnick – Judi Group, Founder of Health Plan Legal Counsel</i> <i>Amy Wadstrom – Vivid Clear Rx</i>
1:45– 2:15	Session 5	Action Steps/Improving Your Healthcare Plan and Controlling Costs - Interactive Discussion
2:15 – 2:30	Closing	CE Credits & Closing Statements
<i>Agenda is Subject to Change</i>		