

**Thursday, July 23<sup>rd</sup>, 2026**  
8:00 a.m. - 2:00 p.m.

Location:  
**University of South Florida**  
Marshall Student Center  
4202 E. Fowler Ave  
**Tampa, FL 33620**  
Room 2709

Adjunct Lecturer Presenting:  
**Jamie Greenleaf, C(k)P®**  
*Fiduciary Consultant and Principal*  
**Greenleaf Advisors**

<b>Agenda – The Plan Sponsor University</b>		
8:00 – 8:30	<b>Breakfast/Sign-in</b>	<b>Sign-in Required for Continuing Education Hours</b>
8:30 – 8:55	<b>Introduction</b>	<b>Introduction to The Plan Sponsor University</b> <i>Fred Barstein, C(k)P® – The Plan Sponsor University</i>
8:55 – 9:55	<b>Session 1</b>	<b>Adjunct Lecturer Presenting</b> <b>Would You Build a House This Way? Creating a Framework for Your Health Plan</b> <i>Jamie Greenleaf, C(k)P® – Greenleaf Advisors</i>
9:55 – 10:05	<b>Break</b>	
10:05 – 10:50	<b>Session 2</b>	<b>Keynote Presentation</b> <b>Healthcare Under Pressure: Regulation, Litigation, and the New Employer Reality</b> <i>Julie Selesnick – Judi Group, Founder of Health Plan Legal Counsel</i>
10:50 – 11:35	<b>Session 3</b>	<b>Panel Discussion with Industry Professionals: Follow the Money - PBMs, Payment Integrity, and What Your Plan Is Really Paying</b> <u>Moderator:</u> <i>Ryan Rice – The Prism Health Group</i> <u>Panelists:</u> <i>Jim Arnold – finHealth</i> <i>JJ Leffler – TrueScripts Management Services</i> <i>Michael Miele – Capital Rx</i> <i>Julie Selesnick – Judi Group, Founder of Health Plan Legal Counsel</i> <i>Amy Wadstrom – Vivid Clear Rx</i>
11:35 – 11:50	<b>Break</b>	<b>Pick up your Lunch</b>
11:50 – 1:15	<b>Session 4 (Working Lunch)</b>	<b>Role of the Health Care Fiduciary</b> <u>Group Discussion Leaders:</u> <i>Jim Arnold – finHealth</i> <i>JJ Leffler – TrueScripts Management Services</i> <i>Michael Miele – Capital Rx</i> <i>Ryan Rice – The Prism Health Group</i> <i>Julie Selesnick – Judi Group, Founder of Health Plan Legal Counsel</i> <i>Amy Wadstrom – Vivid Clear Rx</i>
1:15 – 1:45	<b>Session 5</b>	<b>Action Steps/Improving Your Healthcare Plan and Controlling Costs - Interactive Discussion</b>
1:45 – 2:00	<b>Closing</b>	<b>CE Credits &amp; Closing Statements</b>
<i>Agenda is Subject to Change</i>		