

Wednesday, August 26th, 2026

8:30 a.m. - 2:30 p.m.

Location:

Hilton Garden Inn Nashville Brentwood

217 Centerview Dr

Brentwood, TN 37027

Brentwood Ballroom

Adjunct Lecturer Presenting:

Steven Glasgow

Managing Director

HUB Retirement and Wealth Management

Agenda – The Plan Sponsor University <i>The C(k)PF / The Certified 401(k) Plan Fiduciary Designation</i>		
8:30 – 9:00	Breakfast/Sign-in	Sign-in Required for Continuing Education Hours
9:00 – 9:25	Introduction	Introduction to The Plan Sponsor University <i>Fred Barstein, C(k)P® – The Plan Sponsor University</i>
9:25 – 10:25	Session 1	Adjunct Lecturer Presenting Optimizing Plan Outcomes – Blending Optimal Design and Understanding the Role of Behavioral Finance to Drive Success <i>Steven Glasgow – HUB Retirement and Wealth Management</i>
10:25 – 10:35	Break	
10:35 – 11:20	Session 2	Keynote Presentation Pooled Employer Plans: A Smarter Way to Manage Retirement Plans <i>Steve Chappell – The Standard</i>
11:20 – 12:05	Session 3	Panel Discussion with Industry Professionals <i>Moderator: Adjunct Lecturer, Steven Glasgow</i> <u>Panelists:</u> <i>Jason Butler – T. Rowe Price</i> <i>Jaie Jensen – Dimensional Fund Advisors</i> <i>Eric Magyar – Janus Henderson Investors</i> <i>Josh Binford – Fidelity Investments</i>
12:05 – 12:20	Break	Pick up your Lunch
12:20 – 1:45	Session 4 (Working Lunch)	What is Working in Today's 401(k) Plans? What is Not Working in Today's 401(k) Plans? <u>Group Discussion Leaders:</u> <i>Chris Gasta – Cohen & Steers</i> <i>Dennis Hooper – Capital Group</i> <i>Christopher Minton – Federated Hermes</i> <i>Jacob Roberts – Columbia Threadneedle Investments, US</i> <i>Erich M. Von Bereghy – Harbor Capital</i>
1:45 – 2:15	Session 5	The Ideal Plan - Interactive Discussion
2:15 – 2:30	Closing	The C(k)PF Designation and Closing Statements
<i>Agenda is Subject to Change</i>		