

Thursday, September 17th, 2026
8:00 a.m. - 2:00 p.m.

Location:

Marquette University
Alumni Memorial Union
1442 W Wisconsin Ave
Milwaukee, WI 53233
Room 157

Adjunct Lecturer Presenting:

Todd Barden, C(k)P®
Founding Partner

Great Lakes Retirement Plan Consultants

Agenda – The Plan Sponsor University <i>The C(k)PF / The Certified 401(k) Plan Fiduciary Designation</i>		
8:00 – 8:30	Breakfast/Sign-in	Sign-in Required for Continuing Education Hours
8:30 – 8:55	Introduction	Introduction to The Plan Sponsor University <i>Fred Barstein, C(k)P® – The Plan Sponsor University</i>
8:55 – 9:55	Session 1	Adjunct Lecturer Presenting <i>Todd Barden, C(k)P® – Great Lakes Retirement Plan Consultants</i>
9:55 – 10:05	Break	
10:05 – 10:50	Session 2	Keynote Presentation <i>Ned McNally – State Street Investment Management</i>
10:50 – 11:35	Session 3	Panel Discussion with Industry Professionals <u>Moderator:</u> <i>Adjunct Lecturer, Todd Barden, C(k)P®</i> <u>Panelists:</u> <i>Jonathon Dues – Fisher Investments</i> <i>Joe Fazio – Capital Group</i> <i>Eric Milano – T. Rowe Price</i>
11:35 – 11:50	Break	Pick up your Lunch
11:50 – 1:15	Session 4 (Working Lunch)	What is Working in Today's 401(k) Plans? What is Not Working in Today's 401(k) Plans? <u>Group Discussion Leaders:</u> <i>Nick Carpas – Cohen & Steers; Elice Lee – The Standard; Jim Lowery – Pacific Life; Eric Magyar – Janus Henderson Investors; Brandon Radach – John Hancock Investments; Marta Rodriguez – J.P. Morgan Asset Management; Luke Szafranski – Transamerica Retirement Solutions</i>
1:15 – 1:45	Session 5	The Ideal Plan - <i>Interactive Discussion</i>
1:45 – 2:00	Closing	The C(k)PF Designation and Closing Statements
<i>Agenda is Subject to Change</i>		