Thursday, September 17th, 2026
8:00 a.m. - 2:00 p.m.

Location:
Marquette University
Alumni Memorial Union
1442 W Wisconsin Ave
Milwaukee, WI 53233
Room 157

Adjunct Lecturer Presenting:
Todd Barden, C(k)P®
Founding Partner
Great Lakes Retirement Plan Consultants

Agenda – The Plan Sponsor University *The C(k)PF / The Certified 401(k) Plan Fiduciary Designation*		
8:00 – 8:30	**Breakfast/Sign-in**	**Sign-in Required for Continuing Education Hours**
8:30 – 8:55	**Introduction**	**Introduction to The Plan Sponsor University** *Fred Barstein, C(k)P® – The Plan Sponsor University*
8:55 – 9:55	**Session 1**	**Adjunct Lecturer Presenting** *Todd Barden, C(k)P® – Great Lakes Retirement Plan Consultants*
9:55 – 10:05	**Break**	
10:05 – 10:50	**Session 2**	**Keynote Presentation** *Ned McNally – State Street Investment Management*
10:50 – 11:35	**Session 3**	**Panel Discussion with Industry Professionals** *Moderator: Adjunct Lecturer, Todd Barden, C(k)P®* *Panelists:* *Jonathon Dues – Fisher Investments* *Joe Fazio – Capital Group* *Eric Milano – T. Rowe Price*
11:35 – 11:50	**Break**	**Pick up your Lunch**
11:50 – 1:15	**Session 4** **(Working Lunch)**	**What is Working in Today's 401(k) Plans?** **What is *Not* Working in Today's 401(k) Plans?** *Group Discussion Leaders:* *Nick Carpas – Cohen & Steers; Elice Lee – The Standard; Jim Lowery – Pacific Life; Eric Magyar – Janus Henderson Investors; Brandon Radach – John Hancock Investments; Marta Rodriguez – J.P. Morgan Asset Management; Luke Szafranski – Transamerica Retirement Solutions*
1:15 – 1:45	**Session 5**	**The Ideal Plan - *Interactive Discussion***
1:45 – 2:00	**Closing**	**The C(k)PF Designation and Closing Statements**
Agenda is Subject to Change		

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