

Wednesday, October 7th, 2026
9:00 a.m. - 3:15 p.m.

University of San Diego
Joan B. Kroc School of Peace Studies
5555 Marian Way
San Diego, CA 92110
Conference Room KIPJ CD

Adjunct Lecturer Presenting:
Ryan Stover
Executive Vice President | Retirement Services
Marsh McLennan Agency

Agenda – The Plan Sponsor University <i>The C(k)PF / The Certified 401(k) Plan Fiduciary Designation</i>		
9:00 – 9:30	Breakfast/Sign-in	Breakfast Sponsored by TPSU Sign-in Required for Continuing Education Hours
9:30 – 9:55	Introduction	Introduction to The Plan Sponsor University <i>Fred Barstein, C(k)P® – The Plan Sponsor University</i>
9:55 – 10:55	Session 1	Adjunct Lecturer Presenting 10 Things You are Still Doing Wrong (or Not Doing Right) as a Fiduciary <i>Ryan Stover – Marsh McLennan Agency</i>
10:55 – 11:05	Break	
11:05 – 11:35	Session 2	Keynote Presentation Stop Playing Mind Games: Help Improve Participant Outcomes with Behavioral Insights <i>Jonathan Young – Capital Group</i>
11:35 – 12:15	Session 3	Panel Discussion with Industry Professionals <i>Moderator: Adjunct Lecturer, Ryan Stover</i> <u>Panelists:</u> <i>Ken Krell – T. Rowe Price</i> <i>Andy Strandquist – Capital Group</i> <i>Benjamin Thomason, JD – Allianz Life</i>
12:15 – 12:25	Break	
12:25 – 1:05	Session 3A	Confluence of Retirement & Benefits Panel <i>Moderator: Adjunct Lecturer, Ryan Stover</i> <u>Panelists:</u> <i>Tyler Anthony – Marsh McLennan Agency</i> <i>Christina Carter – Blue Shield of California</i> <i>Chris Wilson – Marsh McLennan Agency</i>
1:05 – 1:20	Break	Pick up your Lunch - Lunch Sponsored by TPSU
1:20 – 2:40	Session 4 (Working Lunch)	What is Working in Today's Retirement Plans? What is Not Working in Today's Retirement Plans? <u>Group Discussion Leaders:</u> <i>Tyler Anthony – Marsh McLennan Agency; Ken Krell – T. Rowe Price; Andy Strandquist – Capital Group; Benjamin Thomason, JD – Allianz Life; Bill Thompson – Marsh McLennan Agency; Chris Wilson – Marsh McLennan Agency</i>
2:40 – 3:05	Session 5	The Ideal Plan - Interactive Discussion
3:05 – 3:15	Closing	The C(k)PF Designation and Closing Statements
<i>Agenda is Subject to Change</i>		