

Tuesday, November 17th, 2026
8:30 a.m. - 2:30 p.m.

Location:
Thunderbird School of Global Management
Arizona State University
401 N 1st Street
Phoenix, AZ 85004
Global Forum Room

Adjunct Lecturer Presenting:
Nicole Corning
Managing Partner
Pathlight Advisors

Agenda – TPSU		
<i>The C(k)PF / The Certified 401(k) Plan Fiduciary Designation</i>		
8:30 – 9:00	Breakfast/Sign-in	Sign-in Required for Continuing Education Hours
9:00 – 9:25	Introduction	Introduction to TPSU <i>Fred Barstein, C(k)P® – TPSU</i>
9:25 – 10:25	Session 1	Adjunct Lecturer Presenting The Ten Biggest Lies Told to 401k Plan Sponsors <i>Nicole Corning – Pathlight Advisors</i>
10:25 – 10:35	Break	
10:35 – 11:20	Session 2	Keynote Presentation Elevating Your Defined Contribution Plan – Latest DC Plan Trends <i>Sue Walton – Capital Group</i>
11:20 – 12:05	Session 3	Panel Discussion with Industry Professionals Hot Topics for Retirement Plans <u>Moderator:</u> <i>Adjunct Lecturer, Nicole Corning</i> <u>Panelists:</u> <i>Blake Bandani – Hunnex & Shoemaker</i> <i>Sean Barry – Empower</i> <i>Katelyn Boone – Fidelity Investments</i> <i>Ashley Pizer – The Standard</i>
12:05 – 12:20	Break	Pick up your Lunch
12:20 – 1:45	Session 4 (Working Lunch)	What is Working in Today's 401(k) Plans? What is Not Working in Today's 401(k) Plans? <u>Group Discussion Leaders:</u> <i>Sean Barry – Empower; Adam Johnson – John Hancock Life Insurance Company; Owen Kiernan – MFS Investment Management; Ken Krell – T. Rowe Price; Ashley Pizer – The Standard; Taylor Pluss – Janus Henderson Investors; John Tuite – Fidelity Investments; Sue Walton – Capital Group</i>
1:45 – 2:15	Session 5	The Ideal Plan - Interactive Discussion
2:15 – 2:30	Closing	The C(k)PF Designation and Closing Statements
<i>Agenda is Subject to Change</i>		