Tuesday, November 17th, 2026
8:30 a.m. - 2:30 p.m.

Location:
Thunderbird School of Global Management
Arizona State University
401 N 1st Street
Phoenix, AZ 85004
Global Forum Room

Adjunct Lecturer Presenting:
Nicole Corning
Managing Partner
Pathlight Advisors

Agenda – TPSU *The C(k)PF / The Certified 401(k) Plan Fiduciary Designation*		
8:30 – 9:00	**Breakfast/Sign-in**	**Sign-in Required for Continuing Education Hours**
9:00 – 9:25	**Introduction**	**Introduction to TPSU** *Fred Barstein, C(k)P® — TPSU*
9:25 – 10:25	**Session 1**	**Adjunct Lecturer Presenting** **The Ten Biggest Lies Told to 401k Plan Sponsors** *Nicole Corning — Pathlight Advisors*
10:25 – 10:35	**Break**	
10:35 – 11:20	**Session 2**	**Keynote Presentation** **Elevating Your Defined Contribution Plan – Latest DC Plan Trends** *Sue Walton — Capital Group*
11:20 – 12:05	**Session 3**	**Panel Discussion with Industry Professionals** **Hot Topics for Retirement Plans** *Moderator: Adjunct Lecturer, Nicole Corning* *Panelists:* *Blake Bandani, C(k)P® — Hunnex & Shoemaker* *Sean Barry — Empower* *Katelyn Boone, C(k)P® — Fidelity Investments* *Ashley Pizer — The Standard*
12:05 – 12:20	**Break**	**Pick up your Lunch**
12:20 – 1:45	**Session 4** **(Working Lunch)**	**What is Working in Today's 401(k) Plans?** **What is *Not* Working in Today's 401(k) Plans?** *Group Discussion Leaders:* *Blake Bandani, C(k)P® — Hunnex & Shoemaker; Sean Barry — Empower; Adam Johnson — John Hancock Life Insurance Company; Owen Kiernan — MFS Investment Management; Ashley Pizer — The Standard; Taylor Pluss — Janus Henderson Investors; Ben Miller — Capital Group*
1:45 – 2:15	**Session 5**	**The Ideal Plan - *Interactive Discussion***
2:15 – 2:30	**Closing**	**The C(k)PF Designation and Closing Statements**
Agenda is Subject to Change		

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