Agenda – TPSU *The C(k)PF / The Certified 401(k) Plan Fiduciary Designation*		
8:00 – 8:30	**Breakfast/Sign-in**	**Sign-in Required for Continuing Education Hours**
8:30 – 8:55	**Introduction**	**Introduction to TPSU**
8:55 – 9:55	**Session 1**	**Adjunct Lecturer Presenting** • Behavioral Finance • Retirement Readiness • Participant Outcomes
9:55 – 10:05	**Break**	
10:05 – 10:50	**Session 2**	**Keynote Presentation**
10:50 – 11:35	**Session 3**	**Panel Discussion with Industry Professionals** Moderator: *Adjunct Lecturer*
11:35 – 11:50	**Break**	**Pick up your Lunch**
11:50 – 1:15	**Session 4 (Working Lunch)**	**What is Working in Today's 401(k) Plans?** **What is *Not* Working in Today's 401(k) Plans?** (Working Lunch)
1:15 – 1:45	**Session 5**	**The Ideal Plan - *Interactive Discussion***
1:45 – 2:00	**Closing**	**The C(k)PF Designation and Closing Statements**
Agenda is Subject to Change		

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