Agenda – TPSU *The C(k)PF / The Certified 401(k) Plan Fiduciary Designation*		
8:30 – 9:00	**Breakfast/Sign-in**	**Sign-in Required for Continuing Education Hours**
9:00 – 9:25	**Introduction**	**Introduction to TPSU**
9:25 – 10:25	**Session 1**	**Adjunct Lecturer Presenting** • Behavioral Finance • Retirement Readiness • Participant Outcomes
10:25 – 10:35	**Break**	
10:35 – 11:20	**Session 2**	**Keynote Presentation**
11:20 – 12:05	**Session 3**	**Panel Discussion with Industry Professionals** Moderator: *Adjunct Lecturer*
12:05 – 12:20	**Break**	**Pick up your Lunch**
12:20 – 1:45	**Session 4 (Working Lunch)**	**What is Working in Today's 401(k) Plans?** **What is *Not* Working in Today's 401(k) Plans?** *(Working Lunch)*
1:45 – 2:15	**Session 5**	**The Ideal Plan - *Interactive Discussion***
2:15 – 2:30	**Closing**	**The C(k)PF Designation and Closing Statements**
Agenda is Subject to Change		

©2026 TRAU, Inc. All Rights Reserved. Logistics@TPSUniversity.com